

November 16, 2011

Via E-mail

Mr. Robert W. Carroll
Chairman and CEO
Biofriendly Corporation
1665 West Industrial Park Street
Covina, CA 91722

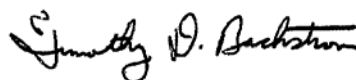
Dear Mr. Carroll:

This letter is in response to your request that I provide a description of the current regulatory and registration status for Green Plus® fuel additives with the U.S. Environmental Protection Agency (EPA). As you know, I have served as counsel for Biofriendly Corporation (Biofriendly) in connection with these issues. You may share this letter with any prospective customers, partners, or affiliates who are interested in this matter.

The issues that were previously raised by EPA concerning the adequacy of Biofriendly's description of the composition of Green Plus additives when it obtained EPA registrations for these products have now been completely resolved. Biofriendly has fully disclosed the composition of all registered Green Plus additives to EPA, and EPA has agreed that the composition information provided by Biofriendly is satisfactory. I am not aware of any unresolved regulatory issue at EPA or any other regulatory agency concerning any registered Green Plus additive.

I hope that this information is responsive to your request. Please contact me if you need any additional information.

Sincerely,



Timothy D. Backstrom

cc: Lynn L. Bergeson (via e-mail)